



**BOGAZLIYAN
CHAMBER OF COMMERCE AND TRADE
REGIONAL ANALYSIS REPORT**

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Region Analysis

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YOZGAT PROVINCE ECONOMIC OUTLOOK REPORT

Yozgat is located in the Central Kızılırmak region of the Central Anatolia Region. Sivas from the east, Kayseri, Nevşehir, Kırşehir from the south; Kırıkkale to the west; It is surrounded by the provinces of Amasya, Çorum and Tokat from the north, and is located between the 34° 05'-36° 10 'east meridians and 38°40'-40°18' north parallels. Our province, which has an average altitude of 1,300 meters above sea level, ranks 15th among 81 provinces in terms of soil width.

Our city has been the settlement center of different tribes since ancient times due to its location at the intersection of the roads connecting the continents of Europe and Asia, as well as fertile lands, pastures and forests suitable for animal husbandry.

Yozgat's economy is based on agriculture and animal husbandry. 56.52% of the people work in agriculture and 43.8% in other sectors. The projection area of our city, which constitutes 1.82% of the country's land, is 13.597 km² and its real area is 14.074 km². Our city, which is located on the Bozok Plateau, consists of 51.4% Plateaus, 37.7% Mountains and 10.9% Plains according to its geography.

Our city is one of the rare regions where all the features of the general geological structure of our country are observed. In terms of earthquake risk, the City Center, Akdağmadeni, Boğazlıyan, Çayıralan, Sarıkaya, Sorgun and Şefaati districts are located in the 3rd degree, Aydıncık, Çandır, Çekerek, Kadışehri, Saraykent, Yenifakılı and Yerköy are located in the 2nd degree earthquake zone. For this reason, it is less dangerous in terms of earthquake risk compared to other regions of our country. Energy Raw Materials (Lignite, Uranium, Bituminous Things, Geothermal Fluids), Metallic Minerals (Iron, Lead, Zinc, Silver) and Industrial Raw Materials (Salt, Cement and Brick Raw Material, Marble, Building Stone, Road Material) in our province. It has rich underground resources such as. There are plenty of hot springs in Sarıkaya, Sorgun, Saraykent and Yerköy Districts. In order to use geothermal energy in agriculture, geothermal greenhouses have been established in Sarıkaya and Sorgun Districts.

Yozgat is ranked 46th in our country according to the population of the city center. The general population of the province, according to the final results of the 2018 Address Based Population Census; There are 424,981 people; population growth rate was per thousand (-3.03). 27,722 people immigrated in the period of 2014-2015.

Of the total population;

27% of them live in the villages and 73% live in the city center.

The population density of the province is 30%.

Yozgat is a developing city illustrating a performance below the average of Turkey and of development indicators located in Central Anatolia. Turkey's least developed and other emerging who are facing similar problems in Yozgat, backed by the state in order to overcome this problem is to implement various development models and the private sector to contribute as well. The focus so far of these development initiatives and processes has generally been on increasing revenue. However, national and international studies show that indexing the phenomenon of development only to income increase may cause significant drawbacks. Considering social, political and cultural factors besides income, capital and financing in economic growth and development, there are two important reasons, both as a means and a goal. Factors that will provide social development beyond economic growth have an important instrumental value as they provide a suitable environment and ground for economic development. Developments in social and cultural infrastructure and facilities can also be seen as the ultimate goal of all economic activities. As stated by Aristotle, wealth is valuable only if it brings people peace and happiness. Therefore, giving importance to social and cultural development that provides happiness and peace of people together with material development is among the important elements of development. Despite its low and middle income level, Yozgat will have the opportunity to reach a higher level of welfare and social development with appropriate development policies and strategies. Therefore, more inclusive growth policies and practices that take into account social development indicators can be expected to bring Yozgat to a higher ranking in terms of socio-economic indicators.

CHAPTER 1

1. POPULATION DATA

The population of the province by years is given in the table below, distinguishing between men and women.

Table: Population of Yozgat by Years

Year	Population	Male Population	Female Population
2018	424,981	211,936	213,045
2017	418.650	208.841	209.809
2016	421.041	210.600	210.441
2015	419.440	209.376	210.064
2014	432.560	216.152	216.408
2013	444.211	221.989	222.222
2012	453.211	226.740	226.471
2011	465.696	233.267	232.429
2010	476.096	237.792	238.304
2009	487.365	244.172	243.193

2008 484.206 242.018 242.188

2007 492.127 244.674 247.453

Source: TURKSTAT, 2018.

The rate of change in population in the last ten years

2008	484.206	% -1.61
2009	487.365	% 0.65
2010	476.096	% -2.31
2011	465.696	% -2.18
2012	453.211	% -2.68
2013	444.211	% -1.99
2014	432.560	% -2.62
2015	419.440	% -3.03
2016	421.041	% 0.38
2017	418.650	% -0.57
2018	424.981	% 1.51

2-Number of Syrian Immigrants Living in Yozgat Province

When the distribution of Syrians under temporary protection by provinces is evaluated based on the table on the General Directorate of Migration Management page, it will be seen that the total number of Syrians in our province is 4,473. Based on the data that the total population of Yozgat Province is 424,981, it will be seen that this ratio is 1.05% as a result of the comparison made with the population of the province.

It is seen that the migration of Yozgat province in 2018 is more than the migration it gives. The year in which the migration received in the last 10 years is only more than the emigration given is 2018, which is this year. He received less migration than he did in 2017. Therefore, in 2017, there was a decrease of 4424 people in the population of the province. According to the data of 2017, it is seen that the province received 19,074 people as immigration, 23,498 people migrated, and the net migration was -4,424 people and the net migration rate - 10.5%. The net migration rate of Yozgat Province was -9.7% in 2016, and -27.9% in 2015, and the population decreased in these years.

3-Yozgat Province Life Index

When provinces evaluate their performance prospectively, they will have a competition among themselves and will make efforts to increase the quality of life.

The said index; It also carries signs that can help individual decisions and, in this context, includes issues that can help individuals to make decisions about their private and business lives. Index; It includes 41 indicators in 11 dimensions. The index takes a value between 0 and 1, and the closer it is to 1, the better the life level.

Dimensions;

Housing

Work life

Income and wealth

Health

Education

environment

Security

Civic participation

Access to infrastructure services

Social life

Life satisfaction

In recent years, studies on the measurement of social progress, a concept that includes other dimensions of life besides the economic dimension, has intensified. In this new individual-oriented measurement, objective criteria and subjective perceptions of individuals are used together. Turkey Statistical Institute, first published by individuals with life index in the provinces and households living the objective and subjective indicators using life-size measuring at the provincial level in discrimination, has an index operation for monitoring of comparisons and time. The aim of the study is to develop an indicator system that will form a basis for the monitoring and improvement of life in the province with all its dimensions.

Table: Yozgat Province Life Index

Dimensions Ranking Index

General Index 57 0.4910

Housing 58 0.6430

Working Life 49 0.5467

Income and Wealth 59 0.3260

Health 45 0.6014

Education 58 0.5038

Environment 50 0.5915

Security 21 0.6941

Civic Participation 62 0.3753

Access to Infrastructure Services

62

0,3502

Social Life 76 0.2444

Life Satisfaction 40 0.5247

http://www.tuik.gov.tr/PreTablo.do?alt_id=1106

1-FOREIGN TRADE DATA

TR 72 REGIONAL PROVINCES 2018 EXPORT FIGURES (1000 \$) Table 2.1. TR72
Regional Provinces 2018 Export Figures (1000 \$)

In country exports in 2017

ranking 2018 year

country in 2017 exports

ranking

Annual Change in 2018

Kayseri 12 12 1.613.872,92 1.919.281,11 19%

Sivas 55 53 72.476,99 83.004,59 15%

Yozgat 73 74 8.398.83 6.579.32 -22%

TR72 - - 1.694.748,74 2.008.865,02 19%

Source: ORAN, 2018 Economic Indicators

2018 year-end value of exports in Kayseri based on, Turkey has continued its 12. Place in general in 2017, Sivas, rising two places compared to 2017, 53 have come to queue and first steps in the order in Yozgat, the 2017 has been replaced percent to # 74. 44.08% in 2018. Turkey's overall exports in Istanbul province, the province of Kayseri 1,17's%, while ten thousand and ten thousand at 0.4 5,07's the Sivas province has realized the Yozgat.

12.77% of the export of Kayseri province in 2018 was to Iraq, 5.99% to Belgium and 5.12% to Germany. The sectors taking the first 3 places in Kayseri's export are; furniture, paper and forestry products sector, iron and non-ferrous metals sector and textile and raw materials sector.

17.17% of the exports of Sivas province in 2018 were made to the United States, 15.03% to the People's Republic of China and 11.74% to Syria. The sectors that take the first 3 places in

Sivas's exports are; machinery and accessories sector, mining products sector and cereals, pulses, oil seeds and products.

According to the export data from Yozgat in 2018, Iraq was the first with 33.63%, Germany was the second with 9.77% and the TRNC was the third with 8.28%. The top three sectors in exports from Yozgat are respectively; cereals, pulses, oilseeds and products sector, ready-to-wear and apparel industry and automotive industry.

EXPORT NUMBERS OF YOZGAT BY COUNTRY (\$)

Table: Export Figures of Yozgat Province by Country (\$)

Source: ORAN, 2018 Economic Indicators

TR 72 REGION SECTOR EXPORT FIGURES

Table: Top 10 Sector Export Figures in Yozgat Province Exports (\$)

Top 10 sectors in provincial exports (1000 \$)

Cereals, Legumes, Oil Seeds and Products 2.424,45

Ready-to-Wear and Apparel 1.062,32

Automotive Industry 857.48

Fruit and Vegetable Products 473.77

Leather and Leather Products 356.50

Machinery and Parts 345,40

Textile and Raw Materials 294.92

Defense and Aviation Industry 274.39

Aquaculture and Animal Products 206.93

Furniture, Paper and Wood Products 129.39

Source: ORAN, 2018 Economic Indicators

TR 72 REGIONAL PROVINCES IMPORT FIGURES (\$)

According to ISIC rev3 codes, among the import items realized in Kayseri province in 2018, the most imported 5 industry subgroups were basic metal industry, chemicals and products, other transportation vehicles, machinery and equipment, and agriculture and animal husbandry, respectively. In 2018, the total import value of these top 5 sectors was 1.16 billion dollars. According to the import value of 2017, Kayseri imports decreased by 22.59% in 2018.

According to ISIC rev3 codes, among the import items realized in Sivas in 2018, the most imported 5 industry sub-groups were agriculture and animal husbandry, machinery and equipment, chemicals and products, medical devices; precision optical instruments and watches and the main metal industry. In 2018, the total import value of these top 5 sectors was

48.5 million dollars. According to the import value of 2017, Sivas import decreased by 5.41% in 2018.

According to ISIC rev3 codes, among the import items realized in Yozgat in 2018, the 5 industry subgroups with the highest import were agriculture and livestock breeding; textile products; machinery and equipment; radio, television, communication equipment and devices, and electrical machinery and devices. In 2018, the total import value of these top 5 sectors was 18.86 million dollars. Yozgat imports decreased by 24.88% in 2018 according to the import value of 2017.

Table: Import Figures of TR 72 Region Provinces